

## Wills and Bequests

Create a lasting legacy for generations to come



**A charitable bequest is just one way** to make a significant impact on Newaygo County through Fremont Area Community Foundation. By including the Community Foundation in your estate plan, you are able to support your favorite organization or charitable cause. If you'd like to include us in your will or trust, the following language may be helpful to you and your professional advisor.

### Suggested will and trust language

**Insert the following clause** I instruct that all of my charitable gifts, bequests, and devises, shall be made, to the extent possible, from property that constitutes "income in respect of a decedent" as that term is defined by the Internal Revenue Code.

**General will and trust language\*** I direct that all remaining assets (or a percentage, fixed amount, or particular asset) shall be distributed to Fremont Area Community Foundation (38-1443367) in Fremont, Michigan, with the request that such funds would be used for the purposes I may have recommended to the Community Foundation in writing during my lifetime.

*\*This general wording is the preferred language because it allows you to address multiple charitable interests and allows you to revise your wishes in the future without incurring the costs of a codicil being added to a will or of revising a trust document. However, you can also include the names of specific funds or your specific interest areas.*

### Establish a charitable bequest

Naming Fremont Area Community Foundation in your will or trust is the simplest way to contribute to the future of your community.

Notify us if you have included the Community Foundation in your estate plan and you will be inducted into the Slatterback Legacy Society.

To get started, contact your professional advisor or our philanthropic services team.

